### CERTIFICATE FOR ORDER

STATE OF TEXAS §
COUNTY OF NEWTON §
DEWEYVILLE INDEPENDENT SCHOOL DISTRICT §

We, the undersigned officers of the Board of Trustees of the Deweyville Independent School District (the "District"), hereby certify as follows:

The Board of Trustees of the District convened in a special meeting on February 10, 2021, at the regular meeting place thereof, within the District, and the roll was called of the duly constituted officers and members of the District, to wit:

Luke Smith President

Joe Waldrum Vice President

Deane Gibson Secretary

J. T. Kroutter Member

Mark McCall Member

Lori Williams Member

Seth Williams Member

and all of such persons were present, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

#### ORDER CALLING SCHOOL BUILDING BOND ELECTION

(the "Order") was duly introduced for the consideration of the District and read in full. It was then duly moved and seconded that the Order be adopted; and, after due discussion, such motion, carrying with it the adoption of the Order, prevailed and carried by the following vote:

AYES: 7 NAYS: 0 ABSTENTIONS: 0

That a true, full and correct copy of the Order adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; that the Order has been duly recorded in the District's minutes of such meeting; that the above and foregoing paragraph is a true, full and correct excerpt from the District's minutes of such meeting pertaining to the adoption of the Order; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of the District as indicated therein; that each of the officers and members of the District was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and subject of the aforesaid meeting, and that the Order would

be introduced and considered for adoption at such meeting, and each of such officers and members consented, in advance, to the holding of such meeting for such purpose; that such meeting was open to the public as required by law; and that public notice of the date, hour, place and subject of such meeting was given as required by the Open Meetings Law, Chapter 551, Texas Government Code.

SIGNED this February 10, 2021.

DEWEYVILLE INDEPENDENT SCHOOL

DISTRICT

President, Board of Trustees

Secretary, Board of Trustees

### ORDER CALLING SCHOOL BUILDING BOND ELECTION

WHEREAS, the Board of Trustees (the "Board") of the Deweyville Independent School District (the "District") has the power to issue bonds pursuant to Chapter 45, Texas Education Code; and

WHEREAS, the Board has determined that it is necessary and appropriate to call and conduct an election to obtain voter authorization for the issuance of such bonds; and

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE DEWEYVILLE INDEPENDENT SCHOOL DISTRICT:

Section 1. Call of Election; Date; Eligible Electors; and Hours. An election (the "Election") shall be held on May 1, 2021 ("Election Day"), which is seventy-eight (78) or more days from the date of the adoption of this order (the "Election Order"), within and throughout the territory of the District at which all resident, qualified electors of the District shall be entitled to vote. The Board hereby finds that holding the Election on such date is in the public interest. The hours during which the polling places are to be open on Election Day shall be from 7:00 a.m. to 7:00 p.m.

Section 2. Voting Precincts; Polling Places; Election Officers. Except as otherwise provided herein, the boundaries and territories of the election precincts of the County that are wholly or partially within the territorial boundaries of the District are hereby designated as the voting precincts of the District for the Election and the precinct numbers for the District's election precincts shall be the corresponding County precinct number of each precinct. The Election Day polling places shall be as shown in **Exhibit A** to this Election Order. The precinct judges and alternate judges for the Election shall be appointed in accordance with the Texas Election Code (the "Election Code").

In the event that the Superintendent, or his designee, shall determine from time to time that (a) a polling place hereafter designated shall become unavailable or unsuitable for such use, or it would be in the District's best interests to relocate such polling place, or (b) a presiding judge or alternate presiding judge hereafter designated shall become unqualified or unavailable, the Superintendent, or his designee, is hereby authorized to designate and appoint in writing a substitute polling place, presiding judge or alternate presiding judge, and correct or modify the exhibits to this Election Order, giving such notice, if any, as is required by the Election Code and as deemed sufficient.

<u>Section 3.</u> <u>Proposition.</u> At the Election there shall be submitted to the resident, qualified electors of the District the following proposition (the "Proposition"):

## DEWEYVILLE INDEPENDENT SCHOOL DISTRICT - PROPOSITION A

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE DEWEYVILLE INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$7,000,000 FOR THE CONSTRUCTION, ACOUISITION AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT (INCLUDING THE REHABILITATION, RENOVATION, EXPANSION AND/OR IMPROVEMENT THEREOF), THE PURCHASE OF NEW SCHOOL BUSES AND FOR THE PURPOSE OF REFUNDING THE DISTRICT'S MAINTENANCE TAX NOTES, SERIES 2019 AND MAINTENANCE TAX NOTES, SERIES 2020, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

<u>Section 4.</u> <u>Ballots.</u> The ballots shall conform to the requirements of the Election Code and shall have written or printed thereon the following:

## **DEWEYVILLE INDEPENDENT SCHOOL DISTRICT - PROPOSITION A**

THE ISSUANCE OF \$7,000,000 SCHOOL BUILDING BONDS **FOR** THE CONSTRUCTION, **ACQUISITION** EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT []FOR (INCLUDING THE REHABILITATION, RENOVATION, EXPANSION AND/OR IMPROVEMENT THEREOF), THE PURCHASE OF NEW SCHOOL BUSES AND FOR THE **PURPOSE** OF **REFUNDING** THE DISTRICT'S **MAINTENANCE** TAX NOTES. **SERIES** 2019 **AND** MAINTENANCE TAX NOTES, SERIES 2020, AND LEVYING [ ] AGAINST AND IMPOSITION OF TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS. **REOUIRED** STATEMENT FOR ALL SCHOOL DISTRICT PROPOSITIONS: THIS IS A PROPERTY TAX INCREASE. PURSUANT TO SECTION 45.003, TEXAS EDUCATION CODE.

<u>Section 5.</u> <u>Voting.</u> Electronic voting machines may be used in holding and conducting the Election on Election Day; provided, however, in the event the use of such electronic voting machines is not practicable, the Election may be conducted on Election Day by the use of paper ballots (except as otherwise provided in this section). Electronic voting machines or paper ballots may be used for early voting by personal appearance (except as otherwise provided in this section).

As required by the Election Code, the District shall provide at least one accessible voting system in each polling place used in the Election. Such voting system shall comply with Texas and federal laws establishing the requirement for voting systems that permit voters with physical disabilities to cast a secret ballot. Paper ballots may be used for early voting by mail.

Each voter desiring to vote in favor of the Proposition shall mark the ballot indicating "FOR" the Proposition, and each voter desiring to vote against the Proposition shall mark the ballot indicating "AGAINST" the Proposition. Voting will be conducted in accordance with the Election Code.

<u>Section 6.</u> <u>Early Voting.</u> The Board hereby appoints, with respect to the the applicable County, the Administrator as the regular early voting clerk for the District. Early voting, both by personal appearance and by mail, will be conducted in accordance with the Election Code.

Early voting by personal appearance shall be conducted at the locations, on the dates and at the times as shown in **Exhibit B**. Early voting by personal appearance shall begin on Monday, April 19, 2021 and end on Tuesday, April 27, 2021.

For the use of those voters who are entitled by law to vote early by mail, the early voting clerk shall provide each voter with a ballot swith instructions to mark the ballot indicating his or her vote "FOR" or "AGAINST" the Proposition. The mailing address to which ballot applications and ballots voted by mail may be sent is as follows:

Jacie Williams, Administrator

Deweyville ISD
PO Box 408

Deweyville, Texas 77614

The Administrator is hereby authorized and directed to designate the early voting ballot board and other officers required to conduct early voting for the Election.

Section 7. Conduct of Election. The Election shall be conducted by election officers, including the precinct judges and alternate judges or clerks appointed by the Board, in accordance with the Election Agreement, the Education Code, the Election Code and the Constitution and laws of the State and the United States of America. The President of the Board, the Superintendent, and their respective designees, are authorized to enter into, execute and deliver one or more Election Agreement, in accordance with applicable provisions of the Election Code. The terms and provisions of each Election Agreement are hereby incorporated into this Election Order. To the extent of any conflict between this Election Order and an Election Agreement, the terms and provisions of the Election Agreement shall prevail, and the President of the Board, the Superintendent, and their respective designees, are authorized to make such corrections, changes, revisions and modifications to this Election Order, including the exhibits hereto, as are deemed necessary or appropriate to conform to the Election Agreement, to comply with applicable state and federal law and to carry out the intent of the Board, as evidenced by this Election Order. The Administrator shall be responsible for establishing the central counting station for the ballots cast in the Election and appointing the personnel necessary for such station.

<u>Section 8.</u> <u>Bilingual Election Materials.</u> All notices, instructions, and ballots pertaining to the Election shall be furnished to voters in both English and Spanish and persons capable of acting as translators in both English and Spanish shall be made available to assist Spanish language speaking voters in understanding and participating in the election process.

Section 9. Delivery of Voted Ballots; Counting; Tabulation; Canvassing of Returns; Declaring Results. The ballots shall be counted by one or more teams of election officers assigned by the presiding judges, each team to consist of two or more election officers. After completion of his responsibilities under the Election Code, including the counting of the voted ballots and the tabulation of the results, the presiding judge shall make a written return of the Election results to the District in accordance with the Election Code. The Board shall canvass the returns and declare the results of the Election.

If a majority of the resident, qualified electors of the District voting at the Election, including those voting early, shall vote in favor of the Proposition, then the issuance and sale of the bonds described in the Proposition shall be authorized in the maximum amount contained therein, and the bonds shall be issued and sold at the price or prices and in such denominations determined by the Board to be in the District's best interest.

<u>Section 10.</u> <u>Training of Election Officials.</u> Pursuant to the Election Code, a public school of instruction for all election officers and clerks may be held as arranged or contracted by the Administrator.

Section 11. Notice of Election. Notice of the Election, stating in substance the contents of this Election Order, shall be published at least one time in the English and Spanish languages, in a newspaper published within the District's territory or, if none is published in the District's territory, in a newspaper of general circulation in the District's territory, at least ten (10) days and no more than thirty (30) days prior to Election Day. Notice of the Election shall also be given by posting a substantial copy of this Election Order, in both English and Spanish, (i) on Election Day and during early voting by personal appearance, in a prominent location at each polling place, (ii) not later than the twenty-first (21st) day before Election Day, in three (3) public places within the boundaries of the District, and (iii) if required by Section 4.003, Election Code, not later than the twenty-first (21st) day before Election Day, on the bulletin board used for posting notices of meetings of the Board. In addition, this Election Order, together with the notice of Election, the contents of the Proposition and any sample ballot prepared for the Election, shall be posted on the District's website, in both English and Spanish, during the twenty-one (21) days before the Election through and including Election Day. A voter information document for the Proposition, in substantially the form attached hereto as Exhibit C, shall also be posted in the same manner described in the two immediately preceding sentences, except that such document need not be posted on the bulletin board used for posting notices of meetings of the Board.

Section 12. Notice of Meeting. The Board officially finds, determines, recites and declares that written notice of the date, hour, place and subject of the meeting at which this Election Order is adopted was posted on a bulletin board located at a place convenient to the public at the District's administrative offices for a least seventy-two (72) hours preceding the scheduled time of the meeting; that a telephonic or telegraphic notice of such meeting was given to all news media who have consented to pay any and all expenses incurred by the District in connection with

providing such notice, both as required by the Open Meetings Law, Chapter 551, Texas Government Code, as amended; and that such meeting was open to the public as required by law at all times during which this Election Order and the subject matter thereof was discussed, considered and formally acted upon.

### Section 13. Mandatory Statement of Information.

- (a) Pursuant to Section 3.009, Texas Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 4 of this Election Order, (ii) the purposes for which the bonds are to be authorized are set forth in Section 3 of this Election Order, (iii) the principal amount of bonds to be authorized is set forth in Section 3 of this Election Order, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the costs of any credit agreements may be imposed, as set forth in Section 3 of this Election Order, (v) bonds authorized pursuant to this Election Order may be issued to mature over 40 years but not to exceed the maximum number of years authorized by law and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the Board, (vi) as of the date of the adoption of this Election Order, the aggregate amount of outstanding principal of the District's debt obligations is \$4,670,000, and the aggregate amount of outstanding interest on the District's debt obligations is \$745,550, and (vii) the District's ad valorem debt service tax rate as of the date of adoption of this Election Order is \$0.1395 per \$100 valuation of taxable property.
- (b) Based upon market conditions as of the date of this Election Order, the maximum net effective interest rate for any series of the bonds is estimated to be 2.000%. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009, Texas Election Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to and does not give rise to a contract with voters or limit the authority of the Board to issue bonds in accordance with the Proposition submitted by this Election Order.
- <u>Section 14.</u> <u>Authority of the Superintendent.</u> The Superintendent shall have the authority to take, or cause to be taken, all reasonable or necessary actions to ensure that the Election is fairly held and returns properly counted and tabulated for canvass by the Board, which actions are hereby ratified and confirmed. Without limiting the generality of the immediately preceding sentence, the Superintendent and his designees are hereby authorized to complete and update, as necessary, the exhibits attached hereto with any alterations or changes in or additions to the polling locations and other information, as necessary.
- <u>Section 15.</u> <u>Authorization to Execute.</u> The President or Vice President of the Board is authorized to execute and the Secretary of the Board is authorized to attest this Election Order on

behalf of the Board; and the President or Vice President of the Board is authorized to do all other things legal and necessary in connection with the holding and consummation of the Election.

<u>Section 16.</u> <u>Effective Date.</u> This Election Order is effective immediately upon its passage and approval.

[Signature Page Follows]

# PASSED AND APPROVED this February 10, 2021.

President, Board of Trustees

ATTEST:

Secretary, Board of Trustees

# EXHIBIT A

# ELECTION DAY POLLING LOCATIONS (Between the hours of 7:00 a.m. and 7:00 p.m.)

Location:		For:
Newton County Sub-Courthouse	Box #11	Deweyville
Annex,		
42520 State Highway 87, Orange		
TX 77632		
Newton County Sub-Courthouse	Box #13	Hartburg
Annex,		
42520 State Highway 87, Orange		
TX 77632		
Old Laurel Baptist Church, 1168	Box #10	Devil's Pocket
FM 253 E, Buna TX 77612		
Newtwon County Sub-Courthouse	Box #21	Gist
Annex, 42520 State Highway 87,		
Orange TX 77632		

## EXHIBIT B

## EARLY VOTING POLLING LOCATIONS AND TIMES

Deweyville ISD Administration Office 43200 Highway 87S Orange, Texas 77632

Monday, April 19, 2021 – Friday, April 23, 2021 8:00 AM – 5:00 PM

Monday, April 26, 2021 – Tuesday, April 27, 2021 8:00 AM – 5:00 PM

# EXHIBIT C<sup>1</sup>

## **VOTER INFORMATION DOCUMENT**

# **DEWEYVILLE INDEPENDENT SCHOOL DISTRICT - PROPOSITION A**

	)	THE ISSUANCE OF \$7,000,000 SCHOOL BUILDING BONDS FOR THE CONSTRUCTION, ACQUISITION AND EQUIPMENT OF
	)	SCHOOL BUILDINGS IN THE DISTRICT (INCLUDING THE
[]FOR	)	REHABILITATION, RENOVATION, EXPANSION AND/OR
	)	IMPROVEMENT THEREOF), THE PURCHASE OF NEW
	)	SCHOOL BUSES AND FOR THE PURPOSE OF REFUNDING THE
	)	DISTRICT'S MAINTENANCE TAX NOTES, SERIES 2019 AND
[ ] AGAINST	)	MAINTENANCE TAX NOTES, SERIES 2020, AND LEVYING
	)	AND IMPOSITION OF TAXES SUFFICIENT TO PAY THE
	)	PRINCIPAL OF AND INTEREST ON THE BONDS AND THE
	)	COSTS OF ANY CREDIT AGREEMENTS. REQUIRED
		STATEMENT FOR ALL SCHOOL DISTRICT BOND
		PROPOSITIONS: THIS IS A PROPERTY TAX INCREASE.
		PURSUANT TO SECTION 45.003, TEXAS EDUCATION CODE.

1.	Principal of the debt obligations to be authorized	\$7,000,000
2.	Estimated interest for the debt obligations to be authorized	\$1,446,878
3.	Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$8,446,878
4.	Principal of all outstanding debt obligations of the District*	\$4,670,000
5.	Estimated remaining interest on all outstanding debt obligations of the District*	\$745,550
6.	Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	\$5,415,550
7.	Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	\$19.73
8.	Other information that the District considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

<sup>\*</sup> As of the date of adoption of the District's Bond Election Order (defined below).

 $<sup>^1</sup>$  The Superintendent is authorized to make any modifications to this **Exhibit C** deemed appropriate after consulting with bond counsel as to legal sufficiency.

### Major assumptions for statements above, including statement 7:

(1) Assumed amortization of the District's debt obligations, including outstanding debt obligations and the proposed debt obligations 2020-21 695MM taxable property values:

Fiscal Year	Existin	g Debt		Scena	Scenario 1 - \$7.0M Election Wrapped Debt			
FYE 8/31	Outstanding Debt Service	Calculated Tax Rate <sup>(1)</sup>	Principal	Interest	Net Debt Service Impact of Series 2021	Aggregate Debt Service	Forecasted Tax Rate (1)	Increase Over Current Projected
2021	787,600	0.1131			-	787,600	0.11305	0.0000
2022	784,000	0.1163	15,000	133,778	148,778	932,778	0.13836	0.0253
2023	794,950	0.1179	-	139,700	139,700	934,650	0.13864	0.0256
2024	800,000	0.1187	-	139,700	139,700	939,700	0.13939	0.0263
2025	797,400	0.1183	-	139,700	139,700	937,100	0.13900	0.0260
2026	503,800	0.0747	290,000	139,700	429,700	933,500	0.13847	0.0254
2027	505,800	0.0750	295,000	133,900	428,900	934,700	0.13865	0.0256
2028	442,000	0.0656	365,000	128,000	493,000	935,000	0.13869	0.0256
2029	-	0.0000	810,000	120,700	930,700	930,700	0.13806	0.0250
2030	-	0.0000	830,000	104,500	934,500	934,500	0.13862	0.0256
2031	-	0.0000	845,000	87,900	932,900	932,900	0.13838	0.0253
2032	-	0.0000	860,000	71,000	931,000	931,000	0.13810	0.0250
2033	-	0.0000	880,000	53,800	933,800	933,800	0.13852	0.0255
2034	-	0.0000	895,000	36,200	931,200	931,200	0.13813	0.0251
2035	_		915,000	18,300	933,300	933,300	0.13844	0.0254
	5,415,550		7,000,000	1,446,878	8,446,878	13,862,428		

- (2) Assumed changes in estimated future appraised values from 2020-2021 within the District: None.
  - (3) Assumed interest rate on the debt obligations to be issued: 2.00%.
  - (4) Assumes state-mandated \$25,000 homestead exemption.
- (5) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) \$10,000 homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner's tax payment in the year the exemption is obtained), and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for Proposition A submitted to voters pursuant to an Order Calling School Building Bond Election (the "Bond Election Order"). The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial

advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with Proposition A submitted by the District's Bond Election Order.